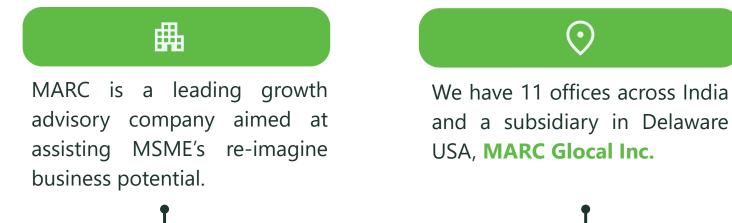


Company Credentials 2025

About us

Our journey



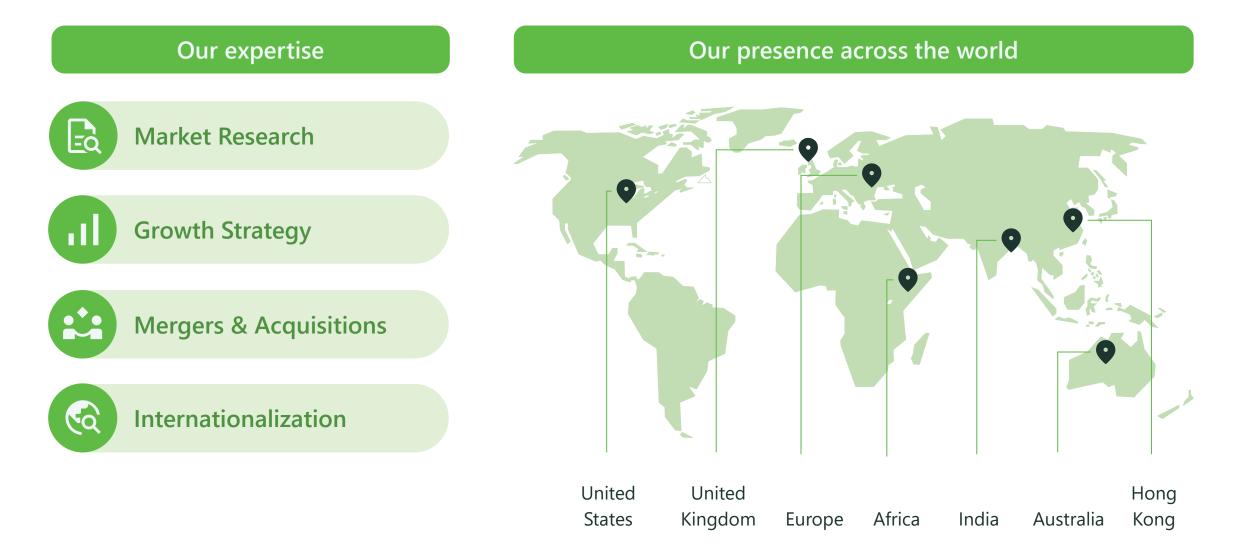
We are a strong team of **Knowledge Seekers** including a management that has worked with Big 4 firms and other MNCs

2





Our core expertise & presence



MARC

Our Directors



Ashutosh Kharangate

Founder & Managing Director

- Part of PWC, Financial Advisory Division for 4 years.
- Expert in Due Diligence and Valuations in M & A across sectors.
- Member of the Institute of Chartered Accounts of India (ICAI).



Satish Shinde Co-founder and Director

- MD of Astra Metals Group.
- Leading the Marketing and Finance Division of Astra Metals Group.
- Over 30 years of experience in the manufacturing arena



Anita Ganti (Director)

- Former Senior Vice President at Wipro for over 4 years.
- Ex Texas Instruments and Flex Executive.
- Finance Major, MBA at The Wharton School of the University of Pennsylvania.



Market Research

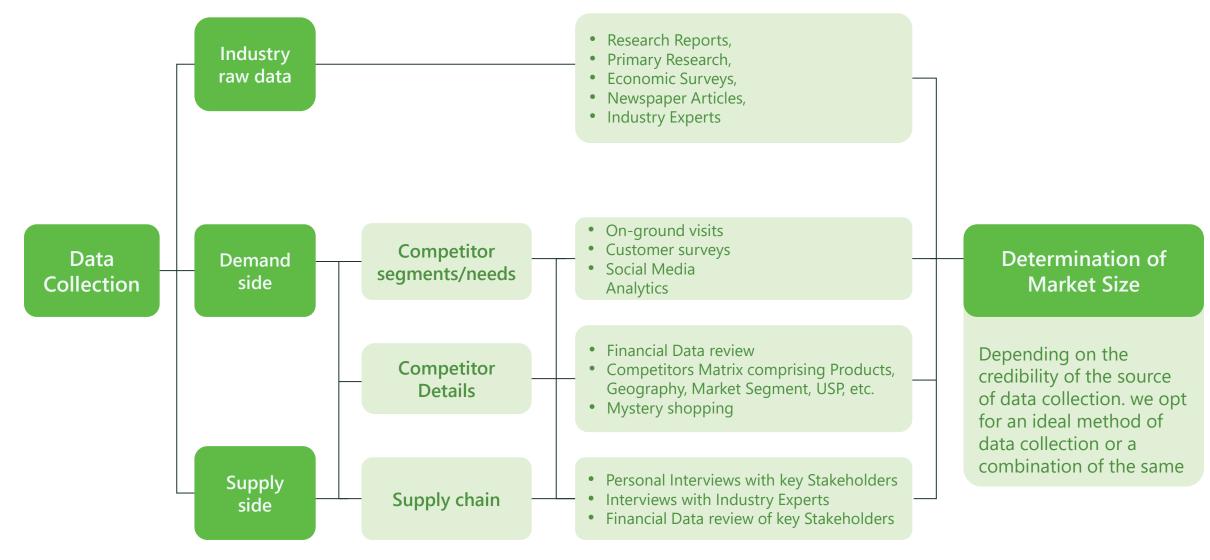
Our market research approach



1. Understanding your needs	2. Research study		3. Data Analysis
An in-depth review of your capabilities, pain points and goals.	A comprehensive study of all relevant factors where no stone is left unturned.		Gathering and analysing data done by our research experts.
4. Projections		5. Ro	ad Map
lay our ob	Using our expertise to lay our observations and make projections.		n actionable utting the ction.



Our Methodology (1/2)





Our Methodology (2/2)

• Understanding micro-locations to target New market Segmenting customers and identifying feasibility their needs Identifying market need gaps and opportunities • Understanding government regulations Our sources and capitalizing on incentives Arriving at • Understanding the competitive personalized environment and assessing customer • FactSet - Access to global insights to assess value proposition private & public company feasibility of financial datasets Data business decisions and lay out a analysis • Ministry of Corporate Affairs – Access to Indian roadmap for private companies' data expanding capabilities and • Oualitative assessment of new business Exclusive Industry market reach. plans through on ground data and **Research reports** industry experts • Using industry benchmarks, primary • Government Reports research and competitor data to create a financial model • Specialized primary data based analytics Feasibility to create projections based on IRR, ROI, studies and NPV.



Our work





Fly91

KENILWORTH HOTELS & RESORTS

We conducted a Market Research Study for Matrix Life Science to gauge the market potential for niche chemicals.

We Assisted Planet Hollywood with a Market Research Study to analyze the feasibility of a new resort in Mumbai. FLY91 is a new airline revolutionizing regional air connectivity in India. We helped FLY91 with Market Research to identify new routes. We assisted Kenilworth, with a Research and Feasibility Study of a location to evaluate possible ventures with the highest ROI.

Growth Strategy

Growth strategies services



MARC

Our work



We conducted an Internal Audit for Commscope to review and verify transactions involving revenue recognition, outsourced operations, and legal compliance.



r Batra's

HOMEOPATHY

We helped Moginis to identify new locations for outlets through our research.

monginis

We prepared an Information Memorandum and a Valuation Model for Kabira Mobility for assistance in fund raising.

Kabira Mobility

(《)



Mergers & Acquisitions

Mergers & Acquisition services





Valuation

• We determine the economic and fair value of a whole company or unit.



Our work

KINECO WORLD OF COMPOSITES





We provided Mergers and Acquisition services to Kineco and conducted a business valuation. MARC conducted Due Diligence to assist Isoil Industria Spa, based in Italy, to evaluate acquisition prospects in India We provided end to end advisory to Optel Vision Inc, Canada to commence operations in India We assisted Anand Medical Distributors with Valuation Report to negotiate better during the acquisition process



Internationalisation

Internationalisation services







Partnerships

• We help you find and decide terms of partnership with the right partners.

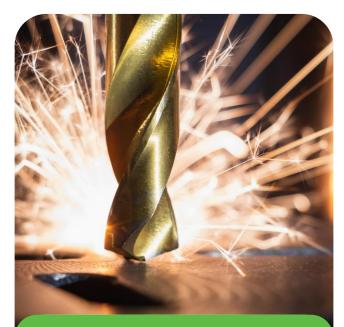


Our work



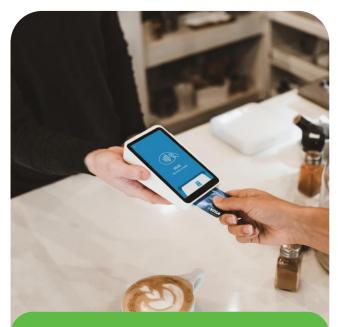
Indian Pharmaceutical Industry

 Contract manufacture in USA and export to 5 countries.



Sheet Metal Manufacturing

• Exploring African and certain European markets for exports



Investment & Banking

 Digital Bank bid in Malaysia



Global Competencies

Service verticals under global competencies





Market Research & Data Analytics

B2B Market Research:

We focus on researching markets by identifying and gathering data from hard-to-reach decision makers as well as complex and niche markets.



Qualitative/ Quantitative Research Data:

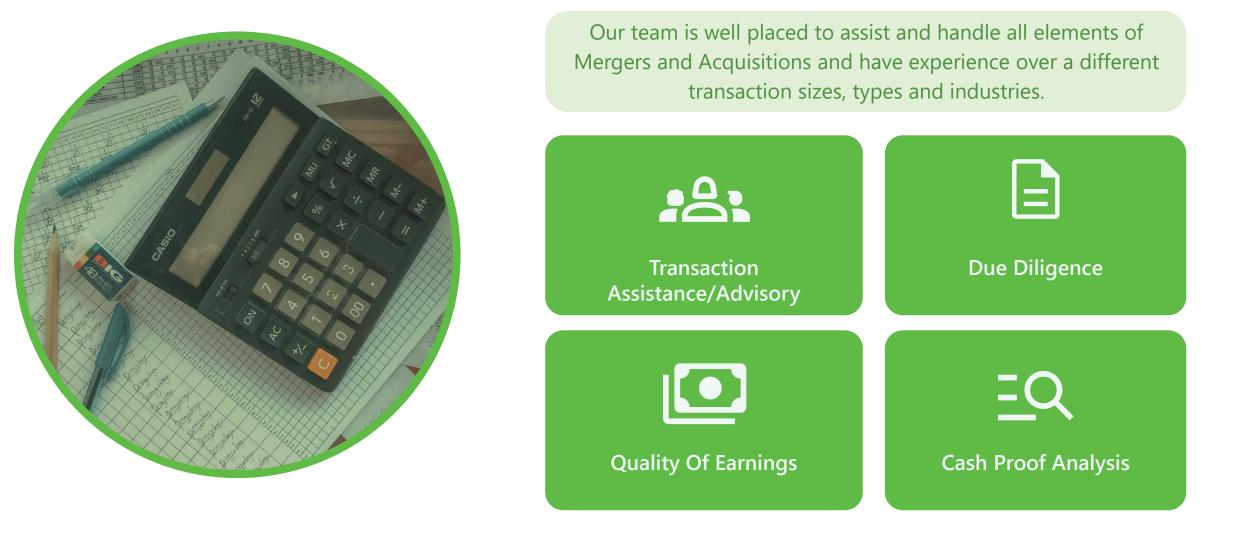
While Quantitative data helps us understand broad trends and make larger observations qualitative research gives us insight into various opinions, behaviors, reasons and motivations behind these decisions and habits.

Data Analytics:

In order to provide insight and solutions to business and management problems, we understand the need to gather and analyze crucial and relevant data based on which these important decisions can be taken.



Management Accounting Services



MARC

Preparation of Investment Memo / CIM

Evaluation of company profile

MARC takes a detailed

 overview of the
 organizational structure,
 clientele, technology,
 people and offerings to
 understands the gaps and
 strengths that need to be
 brought out in the
 investment memorandum.

Market Analysis

We analyze and identify

 key areas and benchmarks
 based on prevailing market
 trends. This helps our
 clients not only assess their
 position among
 competitors but plan
 towards future growth and
 mitigate risks.

• Once we have a thorough understanding of the business and the market scenario, we prepare an Investment Memorandum that contains the company's profile, business plan and investment opportunity highlights that investors look for.

Prepare IM / CIM



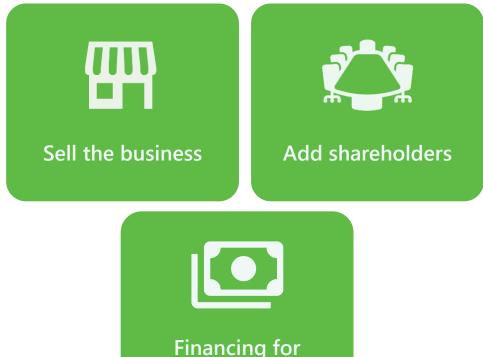
Investors crucially look for

 a general understanding
 of their return, time frame
 and exit strategy. These
 details are laid out in a
 business plan which is
 backed by our projections
 and forecasts keeping in
 mind business goals.



Valuation Consulting

We Assist Companies Looking To:



expansion or cash flow problems

Our Methods Of Valuation



Discounted Cash Flow with sensitivity analysis: Estimates the value of an enterprise by using its expected future cash flows in present value.

Multiple of Earnings:

We gauge the value of an enterprise by taking a multiple of its earnings based on an Industry multiple.

Our Success Stories

Some of our Accolades



MARC

Brands we have worked with





Testimonials From Our Clients



Deepak Tripathi President, Tulip Diagnostics Pvt Ltd.

"We had the opportunity to meet Ashutosh and utilize the services of MARC for a due diligence and internal audit. It was a good experience. MARC brings a unique blend of big 4 exposure with a local lineage. That gives him a unique perspective and insight to add value to Goan corporates.

Best wishes to MARC! "



Anand Chatterjee GM, Planet Hollywood Beach Resort, Goa.

"We appointed MARC to execute two very diverse tasks. One was into market research and the other was a premium inventory assessment and valuation.

We were immensely satisfied with the attention to detailing in both the assignments. The team on both jobs were highly sensitive to our needs, very flexible and result oriented. We are happy to have such expertise at our doorstep. "



Dale Menezes Director, CMM Group.

"We have worked with MARC on several occasions, and they have consistently surpassed our expectations with their analytical, professional and thorough approach delivered on time and within budget."



Shaunak J Dave MD & CEO, Optel Group ,India

"We appointed MARC to assist us to prepare comprehensive report for Goa Investment Promotion Board to start our manufacturing facility in Goa, India. They successfully managed the same in stipulated time frame and provided guidance and directions. MARC also was a great help us to obtain all the relevant permissions and licenses to start commercial operations in Goa. We appreciated their guidance and help to begin our venture in Goa. We were indeed happy with their response time, personalised service and the quality of deliverable. We wish them all the best for all their future endeavours to help international and domestic companies who desire to set up operation in Goa & India."



Testimonials From Our Clients



Rakesh Parikh Managing Director Pivot Capital LLC

"Marc is highly experienced and professional in the transaction advisory space. They have provided us with the ability to scale quickly, meet and exceed client deadlines and expectations. Ashutosh has been a great team member on call willing to go an extra mile for the client."



Cesar Viana Teague Director NextLevel Consulting

"I am very happy with the market research report prepared by the team at MARC for our Technical Staff Augmentation project. This was on identifying current trends, key industries to target, as well as specific Partners to work with. I recommend them highly for gaining deeper insights to support strategic planning work."



Michael Conniff Managing Director The Accelerator with Michael Conniff

"MARC Global did an amazing job on my market research project. They were fast, friendly, and responsive. Most importantly of all the team was willing to go back and supplement the data based on my suggestions. I could not be happier, and thanks to MARC my business development plans leaped ahead at least six months."



Philip Stoten Founder of SCOOP and Contributor at Forbes

"We have worked with MARC Glocal on a number of research projects and have been very impressed with the service and the results! They are efficient, experienced and nice people to work with. We plan to continue to rely on them for all of our research needs going forward. They offer excellent value and provide services that also add value to our own customer-facing work."





MANGAL ANALYTICS AND[®] Research Consulting

Delivering Excellence, Partnering Success.

Contact



+91-9359628675



contact@marcglocal.com



www.marcglocal.com



2nd floor, CMM bldg. Rua de Ourem, Panaji Goa 403001